

EFL/2024-25/91

Date: October 14, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Ref No: Scrip Code: 975061	Scrip ID: 1048EFL26	ISIN: INE612U07092
Scrip Code: 975117	Scrip ID: 1045EFL26	ISIN: INE612U07118
Scrip Code: 975280	Scrip ID: 13EFL29	ISIN: INE612U08041
Scrip Code: 975546	Scrip ID: 129EFL29	ISIN: INE612U08058
Scrip Code: 975965	Scrip ID: 1048EFL31	ISIN: INE612U07126

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2024 pursuant to Securities and Exchange Board of India ('SEBI') Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time.

Dear Sir/Madam,

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISINs) for debt securities, kindly find enclosed herewith the statement containing details of listed debt securities issued by the Company in the prescribed format as on September 30, 2024 as **Annexure A**.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: ACS: 41587

Copy to following for information: -

- 1) Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

☎ +91 20 67290700 ☎ 1800 233 9718 🌐 www.electronicafinance.com

✉ contact@efl.co.in | CIN: U74110PN1990PLC057017



Annexure A

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2024.

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount outstanding
1	2	3	4	5	6	7	8	9
Electronica Finance Limited	INE612U07092	05-09-2023	05-09-2026	10.48%	Principal: Half-yearly starting from March 5,2024 till maturity. Interest: Quarterly starting from December 5,2023 till maturity.	As per the term sheet.	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)	INR 16,66,66,666 (Indian Rupees Sixteen Crores Sixty Six Lakhs Sixty-Six Thousand Six Hundred and Sixty Six Only)
Electronica Finance Limited	INE612U07118	27-09-2023	27-10-2026	10.45%	Principal: Quarterly starting from January 19,2025 till maturity. Interest: Monthly till maturity.	As per the term sheet.	INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only)	INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only)
Electronica Finance Limited	INE612U08041	28-12-2023	28-06-2029	13.00%	Principal: Bullet Payment at the time of redemption. Interest: Monthly till maturity.	As per the term sheet.	INR 50,00,00,000 (Indian Rupees Fifty Crores Only)	INR 50,00,00,000 (Indian Rupees Fifty Crores Only)
Electronica Finance Limited	INE612U08058	26-03-2024	26-09-2024	12.90%	Principal: Bullet Payment at the time of redemption. Interest: Monthly till maturity.	As per the term sheet.	INR 20,00,00,000 (Indian Rupees Twenty Crores Only)	INR 20,00,00,000 (Indian Rupees Twenty Crores Only)
Electronica Finance Limited	INE612U07126	29-08-2024	15-05-2031	10.48%	Principal: Yearly starting from August 15, 2027 till maturity. Interest: Half Yearly starting from February 15, 2025 till maturity.	As per the term sheet.	INR 60,00,00,000 (Indian Rupees Sixty Crores Only)	INR 60,00,00,000 (Indian Rupees Sixty Crores Only)

For Electronica Finance Limited

Vallabh Ghatge
Company Secretary and Compliance Officer
Membership No: ACS: 41587

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

☎ +91 20 67290700 ☎ 1800 233 9718 🌐 www.electronicafinance.com

✉ contact@efl.co.in | CIN: U74110PN1990PLC057017

